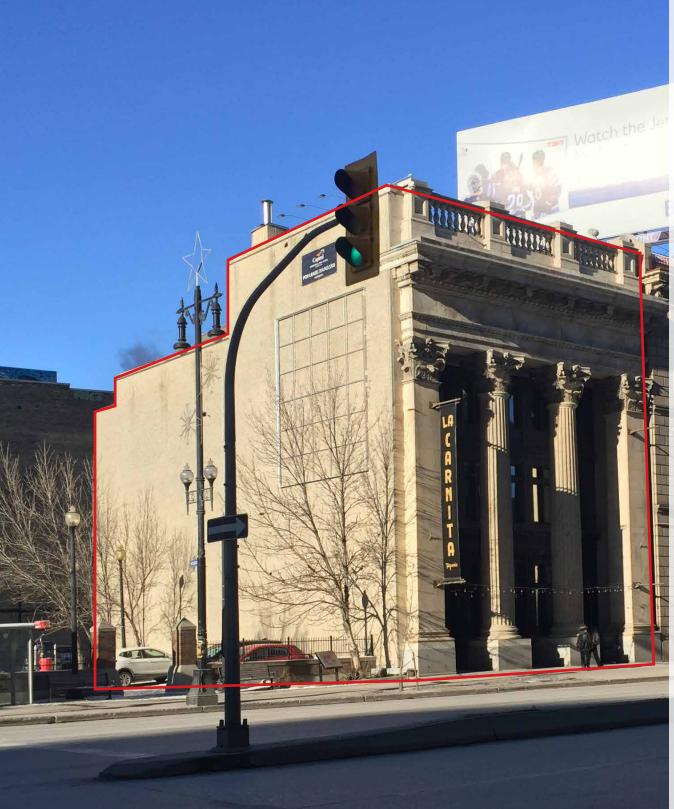


THE OFFERING

The Offering - Capital Commercial Real Estate Services Inc. is pleased to present a rare opportunity to acquire a beautiful historic office building in Downtown Winnipeg. This building has been held to an extremely high standard, with historically low vacancy rates and an excellent opportunity for future growth in rental rates.



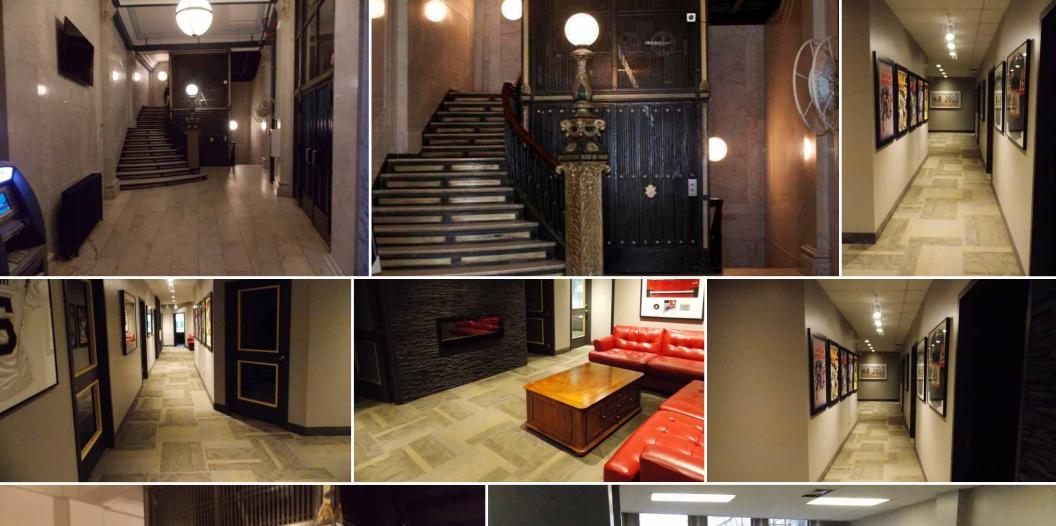
INVESTMENT HIGHLIGHTS

- » High-quality downtown location
- » Rare opportunity to own a historic office building in Winnipeg's
 Exchange District
- » Stable rent roll and vacancy history
- » Attractive income growth profile
- » Free and clear of existing financing
- » Rich history, originally the Bank of Toronto Building

PROPERTY DETAILS

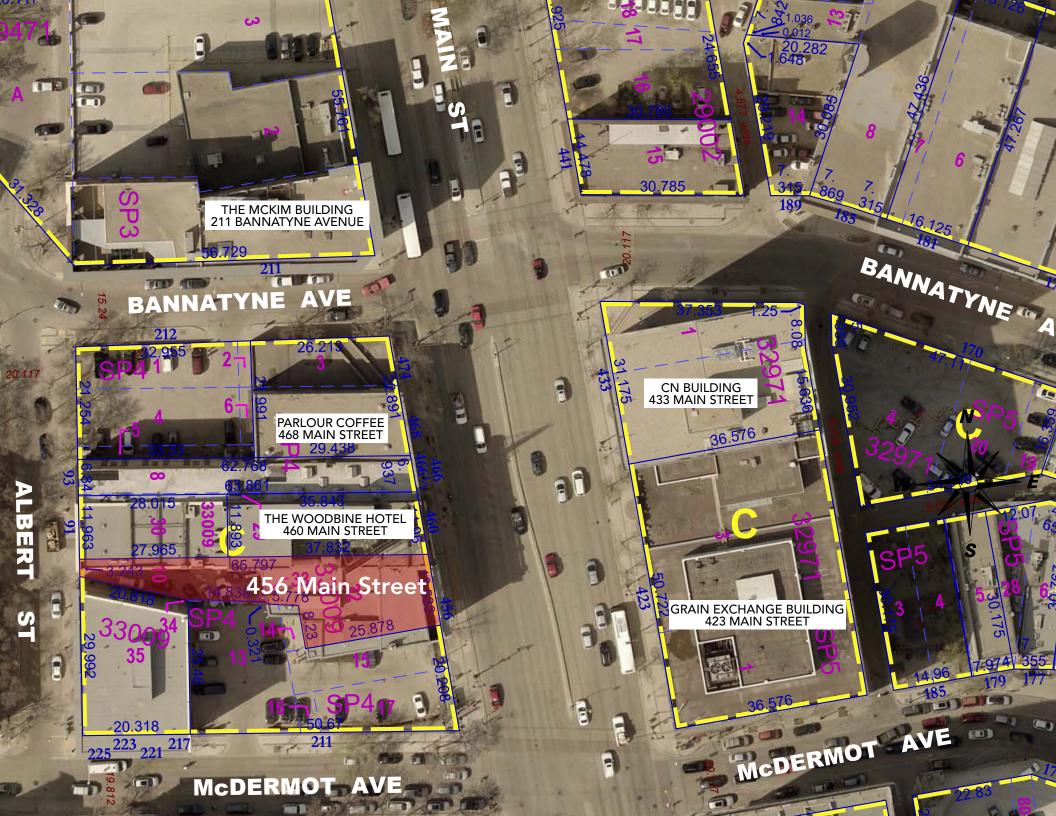
PROPERTY TYPE	Multi-Tenant Office/Retail
BUILDING AREA (+/-)	18,600 sq. ft.
RENTABLE AREA (+/-)	16,811 sq. ft.
LAND AREA (+/-)	7,344 sq. ft.
STOREYS	4
YEAR BUILT	1905
PARKING (+/-)	4 stalls
ZONING	C - Character
ASKING PRICE	\$2,100,000 \$1,850,000
PROPERTY TAX	\$29,354.93











DRIVE DISTANCE

DRIVE TIME



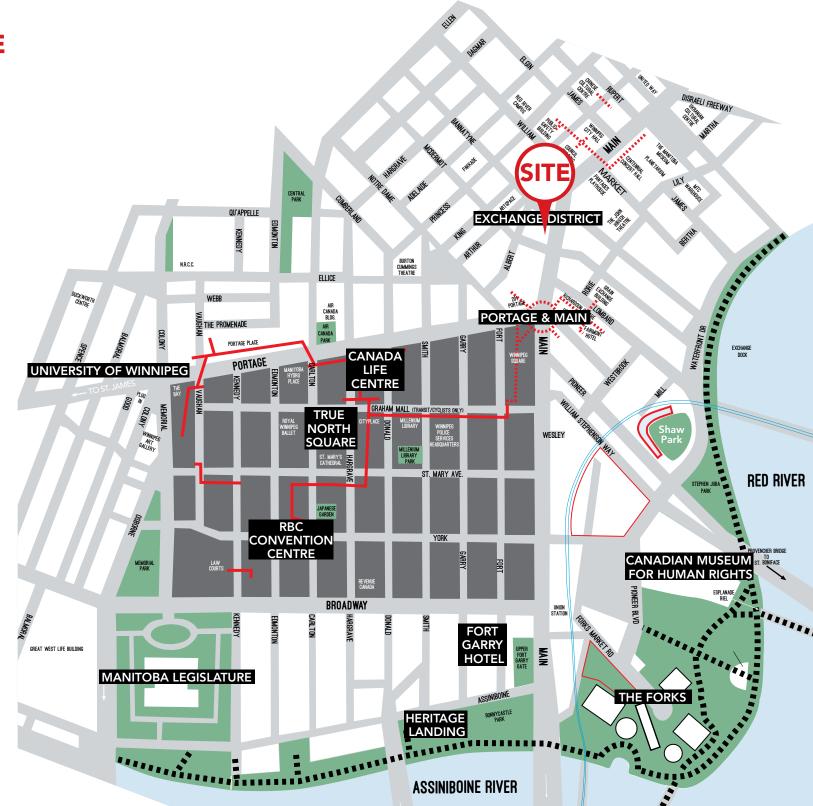




1.8 km 8 min.

RBC CONVENTION CENTRE WINNIPEG





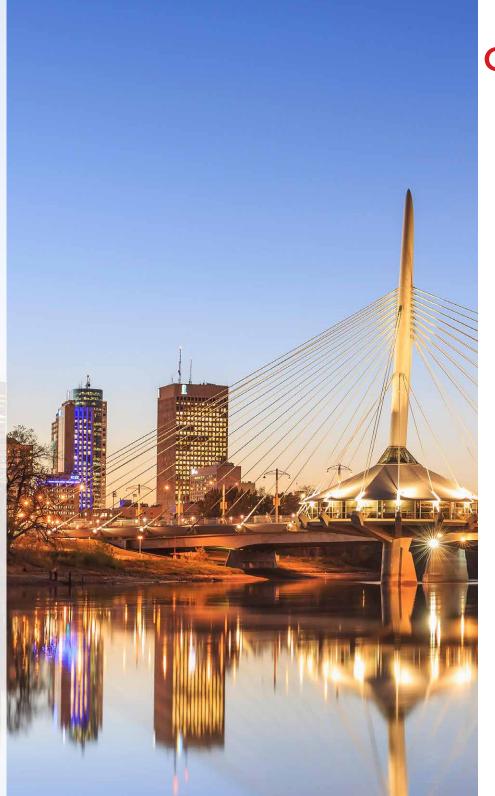
WINNIPEG MARKET OVERVIEW

Located at the junction of the Red and Assiniboine Rivers, the City of Winnipeg lies at the geographic centre of North America and is the capital city of the Province of Manitoba. Winnipeg's population is currently estimated at 804,000. Manitoba's favorable immigration programs and policies create a strong labour base in support of local commerce.

Winnipeg's central location within Canada as well as its proximity to the Canada-US border has led to its prominence in the transportation and distribution industries yet its overall economy is remarkably diverse.

The city is well known for its urban forests and parks, as well as hundreds of lakes in the surrounding area, most notably Lake Manitoba and Lake Winnipeg.

The Winnipeg economy relies on its diversity to make it one of the strongest and most stable in North America and extremely resistant to external threats. The transportation and distribution industries are the primary contributors to the economy. Other critical industries driving Winnipeg's economy are agriculture, financial services, hydroelectricity, furniture, aerospace, tourism and manufacturing.



QUICK FACTS

POPULATION GROWTH



6.9% population growth in Downtown Winnipeg over the past 5 years leading to more people living downtown than ever before

DOWNTOWN RESIDENTIAL DEVELOPMENT

1,213 residential units currently being planned



INVESTMENT



\$2.4B invested over the past 10 years (\$1.26B in planned investments)



CONSTRUCTION

300,000 square feet of

square feet of office space under construction



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